

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of New York

In re **Ocean Atlantic SPE LLC**

Debtor

Case No. **09-16155 (AJG)**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	902,500.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		5,632,099.09	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		1,495,583.43	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		10			
Total Assets			902,500.00		
Total Liabilities				7,127,682.52	

B6A (Official Form 6A) (12/07)

In re Ocean Atlantic SPE LLC

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
127.18 acres of vacant land located in Yorkville, Kendall County, Illinois, which was pledged as collateral for a loan to Ocean Atlantic Service Corporation. The unpaid principal balance of the loan was \$8,925,000 when the SPE took title through foreclosure on August 24, 2009.	Fee Simple	-	902,500.00	5,595,470.92

Sub-Total > **902,500.00** (Total of this page)

Total > **902,500.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Ocean Atlantic SPE LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Ocean Atlantic SPE LLC: ARC sub-account #2090 at Signature Bank for the benefit of Ocean Atlantic SPE LLC. ARC claims a superior interest in these funds.	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Ocean Atlantic SPE LLC**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Cause of action against the borrower and guarantors for any deficiency on the serviced loan.	-	Unknown

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Ocean Atlantic SPE LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	

Total >	0.00
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(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Ocean Atlantic SPE LLC**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Servicer advances due ARC (incurred at varying times); residential land development located in Yorkville, IL				12,462.82	0.00
Asset Resolution LLC 333 Seventh Avenue, Third Fl. New York, NY 10001	-							
Value \$			902,500.00					
Account No. 1501126167			Plan confirmation rights due ARC (accruing monthly); residential land development located in Yorkville, IL				5,615,395.97	4,712,895.97
Asset Resolution LLC 333 Seventh Ave., 3rd Floor New York, NY 10001	-							
Value \$			902,500.00					
Account No.			Property taxes due; residential land development located in Yorkville, IL				3,161.14	0.00
Kendall County Assessor's Offi 111 W. Fox St. Yorkville, IL 60560	-							
Value \$			902,500.00					
Account No.			Tax Lien due to Buyer; residential land development located in Yorkville, IL				1,079.16	0.00
Tax Lien Investments 1811 W. Forestview Drive Sycamore, IL 60178	-							
Value \$			902,500.00					
Subtotal (Total of this page)							5,632,099.09	4,712,895.97
Total (Report on Summary of Schedules)							5,632,099.09	4,712,895.97

0 continuation sheets attached

In re **Ocean Atlantic SPE LLC**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **Ocean Atlantic SPE LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. City of Yorkville Finance Department 800 Game Farm Road Yorkville, IL 60560	-	For Notice Purpose				Unknown
Account No. Goold, Patterson, Ales & Day 4496 South Pecos Road Las Vegas, NV 89121	-	Interpretation of USA Commercial Notes	X		X	1,472.94
Account No. Greenburg Traurig, LLP 3773 Howard Hughes Parkway Las Vegas, NV 89169	-	Retainer due in connection with Las Vegas Litigation.	X		X	1,450,000.00
Account No. Illinois Department of Revenue PO Box 19030 Springfield, IL 62794-9030	-	For Notice Purpose				Unknown
Subtotal (Total of this page)						1,451,472.94

1 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Ocean Atlantic SPE LLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx-xxx4225						
Internal Revenue Service PO Box 21126 Philadelphia, PA 19114-0326	-	For Notice Purpose				Unknown
Account No.		Asset-General				
Jaffe Raitt Heuere & Weiss PO Box 5034 Southfield, MI 48086	-		X		X	10,133.70
Account No.		Legal services related to Ocean Atlantic foreclosure.				
Rierner Braunstein Three Center Plaza Boston, MA 02108-2003	-		X		X	818.59
Account No.		Title work				
Sutton Land Title Agency 1323 Highway 34 Aberdeen, NJ 07747	-		X		X	33,158.20
Account No.		SEE ATTACHED				
ZZ SEE ATTACHED	-					0.00
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						44,110.49
						Total (Report on Summary of Schedules)
						1,495,583.43

Schedule F - Creditors Holding Unsecured Nonpriority Claims - Ocean Atlantic SPE LLC (Direct Lender Creditors Only)

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral	
P-number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
1	P-1195	Martin A. Davis & Virginia Lee Davis Trustees of the Davis Family 2000 Trust	MARTIN & VIRGINIA DAVIS	15 WHITEWATER DR	CORONA DEL MAR	CA	92625	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
2	P-1265	Kathy Azzinaro , an unmarried woman	KATHY AZZINARO	1372 PUENTE AVE	SAN DIMAS	CA	91773	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
3	P-1572	Michaelian Holdings, LLC, a Nevada limited liability company	MICHAELIAN HOLDINGS, LLC	413 CANYON GREENS DR	LAS VEGAS	NV	89144	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
4	P-1772	Kenneth B. Schulz & Mary Kay Bryan-Schulz, husband & wife, as joint tenants with right of survivorship	KENNETH & MARY KAY SCHULZ	525 JONES DR	LAKE HAVASU CITY	AZ	86406	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
5	P-1788	Michael H. Ricci, a married man dealing with his sole & separate property	MICHAEL H. RICCI	1204 CAMBALLERIA DR.	CARSON CITY	NV	89701	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
6	P-1879	Kenneth Jerry Goulding & Florie Goulding, husband & wife, as joint tenants with right of survivorship	KENNETH & FLORIE GOULDING	PO BOX 8173	TRUCKEE	CA	96162	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
7	P-1882	Wilmer H. Scharf Trustee of the Wilmer H. Scharf Living Trust dated 3/10/01	WILMER H SCHARF	517 CYPRESS LINKS AVE	HENDERSON	NV	89012	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
8	P-1945	James E. Ahern, an unmarried man	JAMES E. AHERN	6766 RUNNYMEDE DR	SPARKS	NV	89436	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
9	P-1986	E. Grace Marston Trustee of the Marston Family Trust dated 8/13/93	E GRACE MARSTON	12441 ROAD 44	MANCOS	CO	81328	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
10	P-2068	First Savings Bank Custodian For Anne Flannery IRA	ANNE FLANNERY IRA	723 HILLVIEW DR.	ARLINGTON	TX	76011	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
11	P-2183	Norman Kiven, a married man dealing with his sole & separate property	NORMAN KIVEN	30 NORTH LASALLE STREET, SUITE 3000	CHICAGO	IL	60602	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Dispu ted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
12	P-240	KTaylorGO Investments, LTD, a Texas company	KTAYLORGO INVESTMENTS, LTD.	PO BOX 911209	ST GEORGE	UT	84791	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
13	P-2580	Walter E. Seebach Trustee of the Walter E. Seebach Living Trust dated 11/1/85	WALTER E SEEBACH	1118 MAYETTE AVE	SAN JOSE	CA	95125	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
14	P-2711	Spectrum Capital, LLC, a California limited liability company	SPECTRUM CAPITAL, LLC	6167 JARVIS AVE # 304	NEWARK	CA	94560	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
15	P-2880	B2PW, Oregon Partnership	B2PW	1050 WILLAGILLESPIE RD STE 4	EUGENE	OR	97401	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
16	P-2881	Terrence R. Clark & Phyllis L. Clark Trustees of the Clark 1998 Trust	TERRENCE & PHYLLIS CLARK	217 VIA LIDO NORD	NEWPORT BEACH	CA	92663	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
17	P-3029	Dennis Raggi, a married man dealing with his sole & separate property	DENNIS RAGGI	PO BOX 10475	ZEPHYR COVE	NV	89448	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral	
P-number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
18	P-3219	Gerard A. LaBossiere & Lucille LaBossiere Trustees of the LaBossiere Family Trust dated 3/20/1987	GERARD & LUCILLE LABOSSIERE	4255 WEDEKIND RD. #111	SPARKS	NV	89431-759	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
19	P-3468	Herbert Slovis, a single man & Julie B. Slovis, a single woman as joint tenants with right of survivorship	HERBERT & JULIE SLOVIS	50 NOTTINGHAM DR	OLD BRIDGE	NJ	08857	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
20	P-3482	Jack Polen Trustee of the Jack & Gladys Polen Family Trust dated 6/28/88	JACK POLEN	3150 E TROPICANA AVE APT 234	LAS VEGAS	NV	89121	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
21	P-3557	Joseph Sterling & Theresa Sterling Trustees of the Sterling Family Trust dated 6/14/02	JOSEPH & THERESA STERLING	25236 VIA ENTRADA	LAGUNA NIGUEL	CA	92677	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
22	P-3815	Robert J. Kehl & Ruth Ann Kehl, husband & wife, as joint tenants with right of survivorship	ROBERT & RUTH KEHL	4963 MESA CAPELLA DR	LAS VEGAS	NV	89148	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
23	P-3866	Simmtext, Inc., a Nevada corporation	SIMMTEXT, INC.	6160 MAJESTIC WIND AVE	LAS VEGAS	NV	89122	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
24	P-4053	Joseph A. Farrah & Emily T. Farrah Trustees of the Farrah Family Trust dated 9/18/03	JOSEPH & EMILY FARRAH	1410 MURCHISON DR	MILLBRAE	CA	94030	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
25	P-4070	Richard T. Fiory Trustee of the Richard T. Fiory Revocable Trust dated 05/30/01	RICHARD T FIORY	55 NEW MONTGOMERY ST STE 805	SAN FRANCISCO	CA	94105	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
26	P-4072	Marietta Voglis, a married woman dealing with her sole & separate property	MARIETTA VOGLIS	3333 Allen Parkway #1102	Houston	TX	77019	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
27	P-4101	Donald T. Flood & Betty R. Flood Trustees of the Flood Family Trust dated 12/24/85	DONALD & BETTY FLOOD	2520 CANYON CREST WAY #2	CHEWELAH	WA	99109	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
28	P-4171	John S. Borkoski & Kathleen Borkoski, husband & wife, as joint tenants with rights of survivorship	JOHN & KATHLEEN BORKOSKI	1110 ELO RD	MCCALL	ID	83638	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
29	P-4184	Consuelo B. Alfonso, an unmarried woman & Joani A. Alfonso-Littrell, a married woman dealing with her sole & sepatate property, as joint tenants with right of survivorship	CONSUELO B. ALFONSO & JOANI A. ALFONSO-LITTRELL	953 BRIDGEPORT WAY	RIO VISTA	CA	94571	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
30	P-4255	Harold E Jensen & Norma Lea Jensen Co-Managers of the Durand Jensen Family Ltd Partnership	HAROLD & NORMA JENSEN	1330 GEORGIA AVE, APT 401	BOULDER CITY	NV	89005	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
31	P-4269	Charles Harper & Evangeline Harper, husband & wife, as joint tenants with right of survivorship	CHARLES & EVANGELINE HARPER	360 BRET HARTE AVE	RENO	NV	89509	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
32	P-48	Bernard A. Kloenne Trustee of the Bernard Kloenne Living Trust dated 10/10/86	BERNARD KLOENNE	2704 E. LARKHILL DRIVE	WEST COVINA	CA	91791	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
33	P-4871	Jack R. Clark & Linda C. Reid, husband & wife, as joint tenants with right of survivorship	JACK R. CLARK & LINDA C. REID	9900 WILBUR MAY PKWY APT 4701	RENO	NV	89521	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
34	P-4933	Kami Banos & William A. Banos, husband & wife, as joint tenants with right of survivorship	KAMI & WILLIAM BANOS	7431 DORIE DR	WEST HILLS	CA	91307	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
35	P-4968	Bruce H. Corum Trustee of the Credit Shelter Trust	BRUCE H CORUM	528 MONTEREY DR	APTOS	CA	95003	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
36	P-4977	Mark L. Eames & Sandra K. Eames, husband & wife, as joint tenants with right of survivorship	MARK & SANDRA EAMES	7849 S VALENTIA ST	CENTENNIAL	CO	80112	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
37	P-5276	Richard N. Dahlke, a married man dealing with his sole & separate property	RICHARD N. DAHLKE	25 HARMONY LN	WALNUT CREEK	CA	94597	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
38	P-5402	Zawacki, a California LLC	KENNETH ZAWACKI	PO BOX 5156	BEAR VALLEY	CA	95223	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
39	P-5405	Barbara McClaflin Trustee of the Revocable Living Trust Agreement of Barbara Fay McClaflin	BARBARA MCCLAFLIN	607 MYSTIC LANE	FOSTER CITY	CA	94404	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
40	P-5490	Darin B. Iverson & Tamara C. Iverson Trustees of the Iverson Family Trust dated 5/14/01	DARIN & TAMARA IVERSON	1001 AVENIDA PICO, SUITE C- 508	SAN CLEMENTE	CA	92673	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
41	P-5518	First Savings Bank Custodian For Albert Blumenthal IRA	ALBERT BLUMENTHAL IRA	6 HERITAGE CT	ATHERTON	CA	94027	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
42	P-5520	Kathleen K. Borkoski Trustee of the Kali Gene Borkoski Trust dated 12/21/89	Kathleen Borkoski	1110 ELO RD	MCCALL	ID	83638-512	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
43	P-5521	Kathleen K. Borkoski Trustee of the Austin John Borkoski Trust dated 12/10/92	THE AUSTIN JOHN BORKOSKI TRUST DTD 12/10/92	1110 ELO RD	MCCALL	ID	83638	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
44	P-5981	Bernardo G. Gregorio & Corazon S. M. Gregorio, husband & wife, as joint tenants with right of survivorship	BERNARDO & CORAZON GREGORIO	7195 IRON OAK AVE	LAS VEGAS	NV	89113	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
45	P-6002	Richard Glenn Leiby & Carol K. Leiby Trustees of the Leiby Family 1992 Trust dated 7/8/92	RICHARD & CAROL LEIBY	3101 BROWNBIRDS NEST DR	HENDERSON	NV	89052	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
46	P-6044	First Regional Bank Custodian For Irwin Levine IRA C/O Pollycomp	FIRST REGIONAL BANK CUSTODIAN FOR IRWIN LEVINE IRA C/O POLLYCOMP	6400 CANOGA AVE #250	WOODLAND HILLS	CA	91367	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
47	P-6129	S & P Davis Limited Partnership, a Texas Partnership	S & P DAVIS LIMITED PARTNERSHIP	737 Bannerman Lane	FORT MILL	SC	29715	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
48	P-6193	Andrew A. Welcher & Rosanne Welcher Trustees of The Welcher Family Trust dated 7/13/99	ANDREW & ROSANNE WELCHER	1175 CHURCH ST	VENTURA	CA	93001	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
49	P-6218	Brian H. Busse & Dawn Busse, husband & wife, as joint tenants with right of survivorship	BRIAN & DAWN BUSSE	37 WILLOW WISP TER	HENDERSON	NV	89074	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
50	P-6220	Gerald L. Bittner, Sr. DDS Inc Profit Sharing Plan & Trust dated 1/15/91	GERALD L. BITTNER, SR. DDS	14067 APRICOT HL	SARATOGA	CA	95070	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
51	P-6272	Theodora Gottwald, an unmarried woman	THEODORA GOTTWALD C/O BARBARA BURT	7 VISTA DRIVE	LA SELVA BEACH	CA	95076	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
52	P-6312	Adib M. Al-Awar & Ellen A. Al-Awar Trustees of the Al-Awar Living Trust dated 04/05/01	ADIB & ELLEN AL-AWAR	1330 BURRO CT	GARDNERVILLE	NV	89410	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
53	P-6687	Patricia Ann Webber Trustee of the Webber Family Trust dated 10/31/89	PATRICIA ANN WEBBER	9072 PROSPERITY WAY	FT. MEYERS	FL	33913	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
54	P-6740	Edward W. Homfeld, an unmarried man	EDWARD W. HOMFELD	2515 N ATLANTIC BLVD	FT LAUDERDALE	FL	33305	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
55	P-6802	Robert P. Anderson, Trustee of the Robert P. Anderson Revocable Living Trust dated 10/22/01	ROBERT P. ANDERSON	3363 ROLAN CT	LAS VEGAS	NV	89121	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
56	P-6848	William A. Zadel Trustee of the William A. Zadel Revocable Family Trust dated 4/11/96	WILLIAM A. ZADEL	PO BOX 1817	PAROWAN	UT	84761	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
57	P-6849	John L. Willis, Jr., an unmarried man	JOHN L. WILLIS, JR.	9072 PROSPERITY WAY	FORT MYERS	FL	33913	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
58	P-6921	Michael Donahue, a married man, as his sole & separate property	MICHAEL DONAHUE	1795 NEWHALL AVE	CAMBRIA	CA	93428	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
59	P-6954	Marsha G. Vieira, an unmarried woman	MARSHA G. VIEIRA	110 EGRET PL	GRASS VALLEY	CA	95945	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
60	P-7031	Robert C. Toombes and Patsy G. Toombes, husband and wife, as joint tenants with the right of survivorship	ROBERT & PATSY TOOMBES	PO BOX 11665	ZEPHYR COVE	NV	89448	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
61	P-7096	M. Anne Riccio	M. ANNE RICCIO	5 OAK BROOK CLUB DR APT P4N	OAK BROOK	IL	60523	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
62	P-7117	Aimee E. Kearns, Trustee of the KM Trust	AIMEE E. KEARNS	5886 N BONITA VISTA ST	LAS VEGAS	NV	89149	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
63	P-7122	First Savings Bank Custodian for Anton Trapman Roth IRA	ANTON TRAPMAN ROTH IRA	2605 E FLAMINGO ROAD	LAS VEGAS	NV	89121	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
64	P-7208	Suksamarn C. Taylor, an unmarried woman	SUKSAMARN C. TAYLOR	4602 NEIL RD APT 94	RENO	NV	89502	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
65	P-7223	Aimee E. Kearns Trustee of the Murray Trust	AIMEE E KEARNS	5886 N BONITA VISTA ST	LAS VEGAS	NV	89149	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
66	P-7245	Melissa A. Fernandes, a single woman, and Dionisio Fernandes, a married man, as joint tenants with right of survivorship	MELISSA & DIONISIO FERNANDES	4001 OAK MANOR CT	HAYWARD	CA	94542	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
67	P-7363	Penny Miller and Brian J. Miller, husband and wife, as joint tenants with right of survivorship	PENNY & BRIAN MILLER	PO BOX 495	ZEPHYR COVE	NV	89448	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
68	P-7364	Miller Properties, A Nevada Limited Partnership	MILLER PROPERTIES	PO BOX 495	ZEPHYR COVE	NV	89448	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
69	P-7380	Cynthia DeVito, a married woman	CYNTHIA DEVITO	1040 N LAKE SHORE DR APT 17B	CHICAGO	IL	60611	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
70	P-7394	Ronald C. Shackelford, Trustee of the Shackelford Family Trust dated 9/21/04	RONALD C. SHACKELFORD	23381 SAINT ANDREWS	MISSION VIEJO	CA	92692	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
71	P-7438	John A. McAfee and Jennifer A. McAfee, husband and wife as joint tenants with the right of survivorship	JOHN & JENNIFER MCAFEE	2117 BROOKE BEND	JUNCTION CITY	KS	66441	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
72	P-7441	Robert D. Lurie and Lois J. Swanson, husband and wife as joint tenants with the right of survivorship	ROBERT D. LURIE & LOIS J. SWANSON	11812 MARBLE ARCH DR	NORTH TUSTIN	CA	92705	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
73	P-7465	James H. LeCourt and Louise M. LeCourt, husband and wife, as joint tenants with right of survivorship	JAMES & LOUISE LECOURT	1310 ROSSINI ST.	HENDERSON	NV	89052	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
74	P-7522	Anne E. Abrams Trustee of the Abrams Living Trust dtd 10/23/96	ANNE E. ABRAMS	10490 WILSHIRE BLVD APT 703	LOS ANGELES	CA	90024	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
75	P-7534	Donald W. Spring and Evelyn Mae Spring, husband and wife, as joint tenants with the right of survivorship	DONALD & EVELYN SPRING	3153 CANYON OAKS TER	CHICO	CA	95928	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
76	P-7539	Malden Ventures Ltd. Defined Benefit Pension Plan	MALDEN VENTURES LTD. DEFINED BENEFIT PENSION PLAN	PO BOX 10162	ZEPHYR COVE	NV	89448	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
77	P-7542	Lionel Saenz and Rosario D. Saenz, Trustees of the L and R Saenz Family Trust	LIONEL & ROSARIO SAENZ	281 ANDOVER RIDGE CT	HENDERSON	NV	89012	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
78	P-7549	Andrzej Belski and Krystyna T. Belski, Trustees of the Belski 2003 Revocable Trust	ANDRZEJ & KRYSZYNA BELSKI	11413 VALLEY OAK DR	OAKDALE	CA	95361	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
79	P-7550	Lyle O. Keys and Melissa W. Keys, husband and wife, as joint tenants with the rights of survivorship	LYLE & MELISSA KEYS	432 VIA VENTANA DR	MESQUITE	NV	89027	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
80	P-7551	Don L. Barnes and Miriam M. Tucker- Barnes, husband and wife, as joint tenants with right of survivorship	DON & MIRIAM BARNES	13725 CAYO CANTILES ST	CORPUS CHRISTI	TX	78418	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
81	P-7553	Curtis G. Kastler, a married man	CURTIS G. KASTLER	1082 HACIENDA DR	SIMI VALLEY	CA	93065	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
82	P-7557	Joseph W. Andreski & Martha Andreski, husband and wife, as joint tenants with right of survivorship	JOSEPH & MARTHA ANDRESKI	4991 Sound View Dr.	MT. PLEASANT	SC	29466	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
83	P-7561	Donald Besemer, an unmarried man	DONALD BESEMER	P.O. BOX 1103	GRASS VALLEY	CA	95945	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
84	P-7563	Priscilla M. Guptail, an unmarried woman, and Priscilla K. Addy, a married woman dealing with her sole & separate property, as joint tenants with right of survivorship	PRISCILLA M. ADDY	21675 OBSIDIAN AVE.	BEND	OR	97702	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
85	P-7568	Cole S. Smith, a married man dealing with his sole & separate property	COLE S. SMITH	PO BOX 2410	MINDEN	NV	89423	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
86	P-7569	Francesco Soro, Trustee of the Francesco Soro Retirement Plan dated 1/1/99	FRANCESCO SORO	PO BOX 34602	LAS VEGAS	NV	89133	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
87	P-7581	Kristin A. Olivas, a married woman	KRISTIN A. OLIVAS	3909 NE 89TH WAY	VANCOUVER	WA	98665	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
88	P-7582	G & L Nelson Limited Partnership	G & L NELSON LIMITED PARTNERSHIP	11205 MESSINA WAY	RENO	NV	89521	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

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P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
89	P-7590	Marjorie Y. Berlin, an unmarried woman, transfer on death to Brooke A. Berlin	MARJORIE Y. BERLIN	3601 ARAPAHOE AVE UNIT 203	BOULDER	CO	80303-157	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
90	P-7615	Jerry Pietryk and LeeAnn Pietryk, husband and wife, as Joint Tenants with Right of Survivorship	JERRY & LEEANN PIETRYK	3131 KEWANEE LANE	NAPERVILLE	IL	60564	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
91	P-7623	Montgomery A. Graf and Mallory Salmero-Graf, husband and wife, as joint tenants with right of survivorship	MONTGOMERY & MALLORY GRAF	1112 NORIEGA ST	SAN FRANCISCO	CA	94122	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
92	P-7710	Terrance H. Smith, a single man	TERRANCE H. SMITH	22 PELICAN PL	BELLEAIR	FL	33756	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
93	P-7760	Chai Miller LLC	CHAI MILLER LLC ATTN: AVI BARASHI	P.O. BOX 81191	LAS VEGAS	NV	89180	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
94	P-7821	Elsie L. Carson, Trustee of the Carson Family Trust dated 11/19/04	ELSIE L CARSON	7820 SETTLERS RIDGE LN	LAS VEGAS	NV	89145	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingen t	Unliq uidat ed	Disp uted	Amount of Claim without Deducting Value of Collateral	
P- number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country						
95	P-7828	Joseph Farrah, Nicholas J. Farrah & Michael R. Farrah, Trustees of the Julia Farrah Revocable Trust dated 10-8-92	JOSEPH FARRAH, NICHOLAS J. FARRAH & MICHAEL R. FARRAH	1410 MURCHISON DRIVE	MILLBRAE	CA	94030	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
96	P-7835	Lisa M. Hollifield	LISA M. HOLLIFIELD	2192 S. CROSSCREEK LANE	BOISE	ID	83706	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
97	P-7839	Compass Partners LLC	COMPASS PARTNERS LLC	333 SEVENTH AVENUE, THIRD FLOOR	NEW YORK	NY	10001	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
98	P-800	John Manter, an unmarried man	JOHN MANTER	1449 TIROL DR	INCLINE VILLAGE	NV	89451	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
99	P-859	Linda Broders, an unmarried woman	LINDA BRODERS	86 CORSICA DR	NEWPORT BEACH	CA	92660	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
100	P-879	Robert A. Kehl & Tina M. Kehl, husband & wife, as joint tenants with right of survivorship	ROBERT & TINA KEHL	9001 LINCOLN RD	FULTON	IL	61252	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

	Creditors Name And Mailing Address Including ZIP Code and Account Number								Date Claim was incurred and consideration for claim. If claim is subject to setoff, so state.	Contingent	Unliquidated	Disputed	Amount of Claim without Deducting Value of Collateral
	P-number	Legal Vesting	Direct Lender Name	Address	City	State	Zip	Country					
101	P-89	Matthew Molitch Trustee of the Molitch 1997 Trust	MATTHEW MOLITCH	11262 Corsica Mist Ave	LAS VEGAS	NV	89135	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
102	P-929	Daniel D. Newman Trustee of the Daniel D. Newman Trust dated 11/1/92	DANIEL D. NEWMAN	125 ELYSIAN DR.	SEDONA	AZ	86336	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
103	P-95	Robert S. Dobyne & Leah K. Dobyne Trustees of the Dobyne Living Trust	ROBERT & LEAH K DOBYNE	3416 CANTURA BLUFF AVE	NORTH LAS VEGAS	NV	89031	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD
104	P-99	Harold B. Miller Trustee of the 1994 Miller Family Trust	HAROLD B MILLER	8800 KINGSMILL DR	LAS VEGAS	NV	89134	USA	February 16, 2007 Alleged B/K & torts Setoff Contested	x	x	x	TBD

B6G (Official Form 6G) (12/07)

In re Ocean Atlantic SPE LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Century 21 Lemar 605 S. Bridge Street Yorkville, IL 60560	Brokerage Contract for sale of real property
SITUS, Inc. 4665 Southwest Freeway Houston, TX 77027	Brokerage Contract for sale of real property

B6H (Official Form 6H) (12/07)

In re Ocean Atlantic SPE LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

_____ continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of New York

In re **Ocean Atlantic SPE LLC**

Debtor(s)

Case No. _____

Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer and Corporate Counsel of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **12** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 14, 2009**

Signature **/s/ Sara Pfrommer**

Sara Pfrommer

Chief Restructuring Officer and Corporate Counsel

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **Ocean Atlantic SPE LLC**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

2. Income other than from employment or operation of business

None

☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Klestadt & Winters, LLP 292 Madison Avenue, 17th Floor New York, NY 10017	10/09/2009	\$300,000.00 Paid by Asset Resolution, LLC
Bryan Cave LLP 120 Broadway, Suite 300 Santa Monica, CA 90401-2386	09/25/2009	\$300,000 Retainer

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None

- ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

- ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

- ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None

- ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Asset Resolution LLC
333 Seventh Avenue, Third Fl.
New York, NY 10001

DATES SERVICES RENDERED
August 24, 2009 through current date

Servicing Oversight Solutions
11 Talcott Notch Road
Farmington, CT 06032

August 24, 2009 through current date

None

- ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

- ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME
Asset Resolution LLC

ADDRESS
333 Seventh Avenue, Third Fl.
New York, NY 10001

NAME

Servicing Oversight Solutions LLC

ADDRESS

**11 Talcott Notch Road
Farmington, CT 06032**

None

☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None

☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

None

☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21. Current Partners, Officers, Directors and Shareholders**

None

☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None

☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
100%**Asset Resolution LLC
333 Seventh Avenue, Third Fl.
New York, NY 10001****Managing Member****22. Former partners, officers, directors and shareholders**

None

☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTORDATE AND PURPOSE
OF WITHDRAWALAMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION
Asset Resolution, LLC

TAXPAYER IDENTIFICATION NUMBER (EIN)
26-3529915

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **October 14, 2009**

Signature **/s/ Sara Pfrommer**
Sara Pfrommer
Chief Restructuring Officer and Corporate Counsel

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Southern District of New York

In re **Ocean Atlantic SPE LLC**,
 Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Asset Resolution LLC 333 Seventy Avenue, Third Fl. New York, NY 10001			Managing Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer and Corporate Counsel of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 14, 2009**

Signature **/s/ Sara Pfrommer**
Sara Pfrommer
Chief Restructuring Officer and Corporate Counsel

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re **Ocean Atlantic SPE LLC**

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ocean Atlantic SPE LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Asset Resolution LLC
333 Seventy Avenue, Third Fl.
New York, NY 10001

☐ None [*Check if applicable*]

October 14, 2009

Date

/s/ Tracy Klestadt**Tracy Klestadt**

Signature of Attorney or Litigant

Counsel for **Ocean Atlantic SPE LLC****Bryan Cave LLP****1290 Avenue of the Americas****New York, NY 10104****212-541-2000 Fax:212-541-4630**